

# Screw and Twist

Jiayuan Gu

Slides prepared by Prof. Hao Su with the help of  
Yuzhe Qin, Minghua Liu, Fanbo Xiang, Jiayuan Gu

# Agenda

- Screw (6D representation of rigid motion)
- Twist (6D representation of rigid motion velocity)

# Rigid Transformation and $SE(3)$

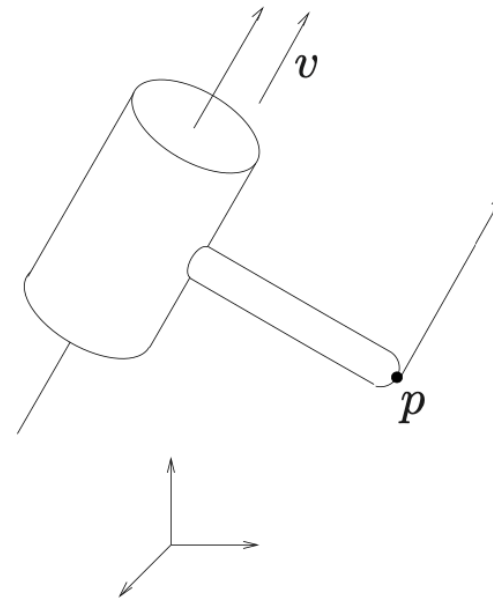
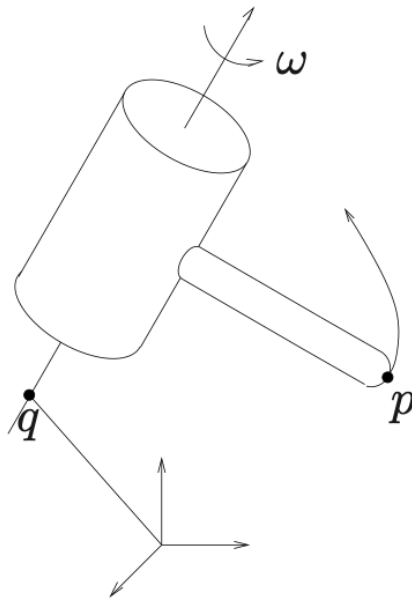
# The Set of Rigid Transformations

- $SE(3) := \left\{ T = \begin{bmatrix} R & t \\ 0 & 1 \end{bmatrix}, R \in SO(3), t \in \mathbb{R}^3 \right\}$
- $SE(3)$ : “Special Euclidean Group”
- “Group”: closed under matrix multiplication and other conditions of group
- “Euclidean”:  $R$  and  $t$
- “Special”:  $\det(R) = 1$
  
- 6 DoF

- Recall Euler's Theorem about  $\mathbb{S}\mathbb{O}(3)$ :
  - Any rotation in  $\mathbb{S}\mathbb{O}(3)$  is equivalent to rotation about a fixed axis  $\hat{\omega} \in \mathbb{R}^3$  through a positive angle  $\theta$
- Similar results for  $\mathbb{S}\mathbb{E}(3)$ : Screw Parameterization

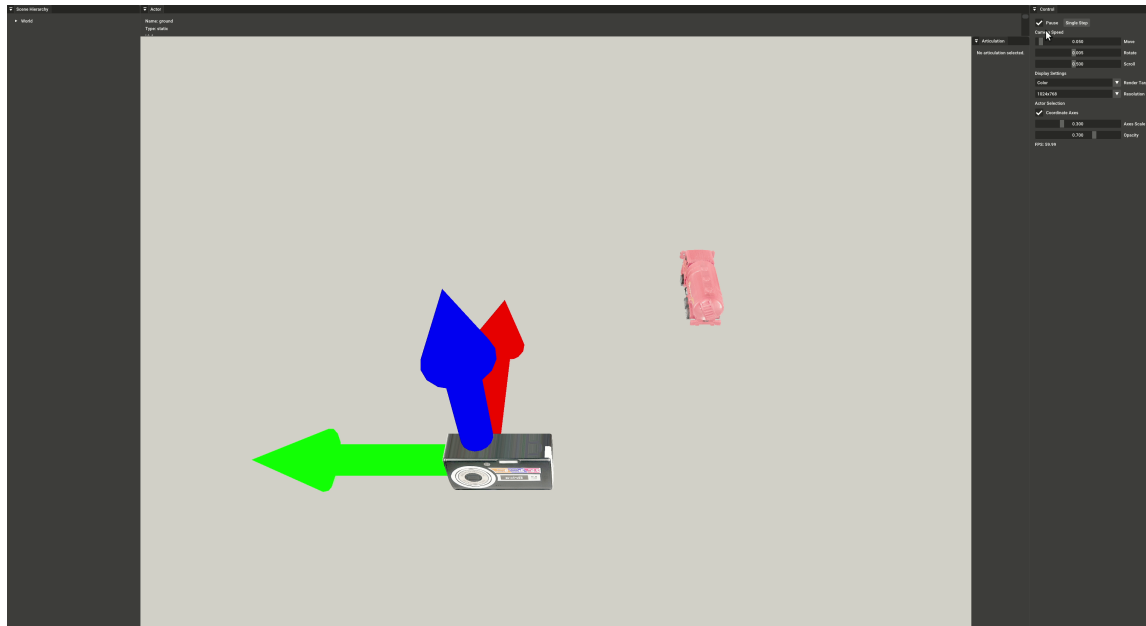
# Screw Motion Theorem

- Any rigid body motion is equivalent to rotating about one axis while also translating along the axis
- **The axis may not pass the origin**



# Screw Motion Theorem

- Any rigid body motion is equivalent to rotating about one axis while also translating along the axis
- Recall our question of “canonical” rigid transformation decomposition—by sharing rotation axis and translation direction, we identify the decomposition



# *Review: Lie algebra of $\mathbb{S}\mathbb{O}(3)$*

- Motion interpretation

$\hat{\omega}$ : motion direction

- Exponential coordinate

$\vec{\theta} = \hat{\omega}\theta \in \mathbb{R}^3$  (rot vector)

- Exponential map

$R = \exp([\hat{\omega}]\theta) \in \mathbb{S}\mathbb{O}(3)$

- Tangent space at  $R = I$

$[\hat{\omega}]\theta \in \mathfrak{so}(3)$



# Goal: The Lie Algebra of $\mathbb{SE}(3)$

- Motion interpretation

$\hat{\omega}$ : motion direction

- Exponential coordinate

$\vec{\theta} = \hat{\omega}\theta \in \mathbb{R}^3$  (rot vector)

- Exponential map

$R = \exp([\hat{\omega}]\theta) \in \mathbb{SO}(3)$

- Tangent space at  $R = I$

$[\hat{\omega}]\theta \in \mathfrak{so}(3)$

- Motion interpretation

$\hat{\xi}$ : 6D motion direction

- Exponential coordinate

$\chi = \hat{\xi}\theta \in \mathbb{R}^6$  (screw)

- Exponential map

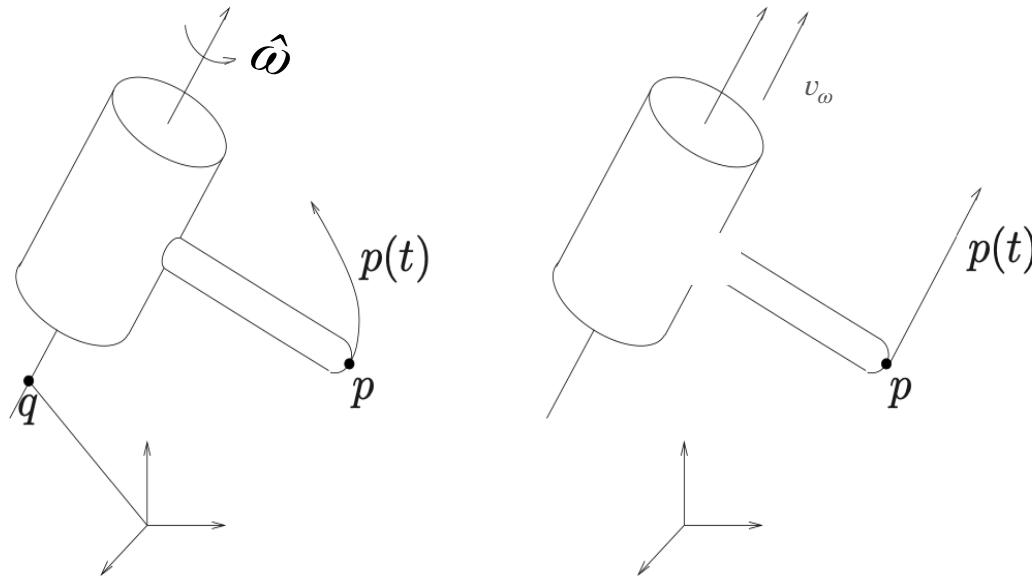
$T = \exp([\hat{\xi}]\theta) \in \mathbb{SE}(3)$

- Tangent space at  $T = I$

$[\hat{\xi}]\theta \in \mathfrak{se}(3)$

# An Imaged Motion for $T \in \mathbb{SE}(3)$

- Transforming by  $T \iff$  **rotating** about one axis while also **translating** along the axis
- Assume an arbitrary point  $q$  on the axis, a **unit** vector  $\hat{\omega}$  denoting axis, and the angle  $\theta$
- Assume the translation along  $\hat{\omega}$  is  $d_\omega$



# Screw Parameterization

- In  $\text{SO}(3)$ , we have

$$\text{Rot}(\hat{\omega}, \theta)x = (I + \theta[\hat{\omega}] + \frac{\theta^2}{2!}[\hat{\omega}]^2 + \frac{\theta^3}{3!}[\hat{\omega}]^3 + \dots)x$$

- In  $\text{SE}(3)$ , we have a similar result ( $x \in \mathbb{R}^4$  by homogeneous coordinate):

$$\text{Trans}(\hat{\omega}, \theta, q, d_\omega)x = (I + A + \frac{A^2}{2!} + \frac{A^3}{3!} + \dots)x$$

$$\text{where } A = \begin{bmatrix} [\hat{\omega}\theta] & -[\hat{\omega}\theta]q + d_\omega \\ 0 & 0 \end{bmatrix} \in \mathbb{R}^{4 \times 4}$$

# Screw Parameterization

$$\text{Trans}(\hat{\omega}, \theta, q, d_\omega)x = (I + A + \frac{A^2}{2!} + \frac{A^3}{3!} + \dots)x, \text{ where } A = \begin{bmatrix} [\hat{\omega}\theta] & -[\hat{\omega}\theta]q + d_\omega \\ 0 & 0 \end{bmatrix} \in \mathbb{R}^{4 \times 4}$$

- Let  $A = \begin{bmatrix} [\hat{\omega}] & d \\ 0 & 0 \end{bmatrix} \theta$ , where  $d = \frac{-[\hat{\omega}\theta]q + d_\omega}{\theta}$ , then  $T = \exp\left(\begin{bmatrix} [\hat{\omega}] & d \\ 0 & 0 \end{bmatrix} \theta\right)$

- The following rule introduces  $\hat{\xi}$  so that  $T = \exp\left(\begin{bmatrix} [\hat{\omega}] & d \\ 0 & 0 \end{bmatrix} \theta\right) \equiv e^{[\hat{\xi}]\theta}$ :

- $\hat{\xi} = \begin{bmatrix} d \\ \hat{\omega} \end{bmatrix} \in \mathbb{R}^6$  and  $[\hat{\xi}]\theta = \begin{bmatrix} [\hat{\omega}] & d \\ 0 & 0 \end{bmatrix} \theta$

# Screw Parameterization

- $\chi = \hat{\xi}\theta = \begin{bmatrix} d \\ \hat{\omega} \end{bmatrix} \theta = \begin{bmatrix} -[\hat{\omega}]q\theta + d_{\omega} \\ \hat{\omega}\theta \end{bmatrix}$  is called **screw**, or **exponential coordinate**
- Introducing the inverse function of  $T = e^{[\chi]}$ ,  $\chi = \log(T)$
- $\hat{\xi}$  is called **unit twist**, which describes **motion direction**

# Compute $T \in \mathbb{SE}(3)$ from $\hat{\xi}\theta$

- Recall **Rodrigues Formula** for rotations:

$$e^{[\hat{\omega}]\theta} = I + [\hat{\omega}]\sin \theta + [\hat{\omega}]^2(1 - \cos \theta)$$

- Similarly, using Taylor's expansion definition of exp,

$$e^{[\hat{\xi}]\theta} = I + \theta[\hat{\xi}] + (1 - \cos \theta)[\hat{\xi}]^2 + (\theta - \sin \theta)[\hat{\xi}]^3$$

- Further computation gives

$$e^{[\hat{\xi}\theta]} = \begin{bmatrix} e^{[\hat{\omega}\theta]} & (I - e^{[\hat{\omega}\theta]})(\hat{\omega} \times d) + \hat{\omega}\hat{\omega}^T d\theta \\ 0 & 1 \end{bmatrix}$$

# Compute $\hat{\xi}\theta$ from $T \in \mathbb{SE}(3)$

- First, determine  $\hat{\omega}\theta \in so(3)$  from the  $SO(3)$  rotation
- The translation component of  $T$  is  $t$ , then  $d$  in

$\hat{\xi}\theta = \begin{bmatrix} d \\ \hat{\omega} \end{bmatrix}$   $\theta$  can be calculated as follow ( $\theta \neq 0$ ):

$$d = \left( \frac{1}{\theta}I - \frac{1}{2}[\hat{\omega}] + \left( \frac{1}{\theta} - \frac{1}{2} \cot \frac{\theta}{2} \right) [\hat{\omega}]^2 \right) t$$

- $t \perp \hat{\omega} \iff \frac{1}{\theta}(I + [\hat{\omega}]^2)t = 0$ , and there is no  $\frac{1}{\theta}$  term in  $d$

# Summary

- **Exponential map:**  $T = \text{Trans}(\hat{\omega}, \theta, q, d_{\omega}) = e^{[\chi]}$
- **Screw:**  $\chi = \begin{bmatrix} -[\hat{\omega}]q\theta + d_{\omega} \\ \hat{\omega}\theta \end{bmatrix}$  is the displacement of the 6D motion
- **Unit twist:**  $\hat{\xi} = \begin{bmatrix} d \\ \hat{\omega} \end{bmatrix} \in \mathbb{R}^6$  so that  $\chi = \hat{\xi}\theta$ , the direction of the 6D motion



# Libraries based on Screw Theory

- [https://github.com/NxRLab/ModernRobotics/blob/master/packages/Python/modern\\_robotics/core.py](https://github.com/NxRLab/ModernRobotics/blob/master/packages/Python/modern_robotics/core.py)
- <https://petercorke.github.io/robotics-toolbox-python/intro.html#>

# **Example of Screw Computation**

**Q: What is the screw  $\chi = \hat{\xi}\theta$  given  $T(\theta) = e^{[\hat{\xi}]\theta}$  ?**

$$T(\theta) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos(\alpha t) & -\sin(\alpha t) & \sin(\alpha t) \\ 0 & \sin(\alpha t) & \cos(\alpha t) & 1 - \cos(\alpha t) \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

**Q: What is the screw  $\chi = \hat{\xi}\theta$  given  $T(\theta) = e^{[\hat{\xi}]\theta}$  ?**

$$T(\theta) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos(\alpha t) & -\sin(\alpha t) & \sin(\alpha t) \\ 0 & \sin(\alpha t) & \cos(\alpha t) & 1 - \cos(\alpha t) \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

- Recall that given  $R \in \mathbb{SO}(3)$ , we can compute  $\theta$  and  $[\hat{\omega}]$

**Q: What is the screw  $\chi = \hat{\xi}\theta$  given  $T(\theta) = e^{[\hat{\xi}]\theta}$  ?**

$$T(\theta) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos(\alpha t) & -\sin(\alpha t) & \sin(\alpha t) \\ 0 & \sin(\alpha t) & \cos(\alpha t) & 1 - \cos(\alpha t) \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

• Recall that given  $R \in \mathbb{SO}(3)$ , we can compute  $\theta$  and  $[\hat{\omega}]$

•  $\theta = \alpha t, [\hat{\omega}] = \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & -1 \\ 0 & 1 & 0 \end{bmatrix}, \text{ thus } \hat{\omega} = [1, 0, 0]^T$

**Q: What is the screw  $\chi = \hat{\xi}\theta$  given  $T(\theta) = e^{[\hat{\xi}]\theta}$  ?**

$$T(\theta) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos(\alpha t) & -\sin(\alpha t) & \sin(\alpha t) \\ 0 & \sin(\alpha t) & \cos(\alpha t) & 1 - \cos(\alpha t) \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

- $\theta = \alpha t, [\hat{\omega}] = \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & -1 \\ 0 & 1 & 0 \end{bmatrix}, \hat{\omega} = [1,0,0]^T$

- Recall that  $d = \left(\frac{1}{\theta}I - \frac{1}{2}[\hat{\omega}]\right) + \left(\frac{1}{\theta} - \frac{1}{2}\cot\frac{\theta}{2}\right)[\hat{\omega}]^2)t$

- With some calculation, we get  $d = [0,1,0]^T$

**Q: What is the screw  $\chi = \hat{\xi}\theta$  given  $T(\theta) = e^{[\hat{\xi}]\theta}$  ?**

$$T(\theta) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos(\alpha t) & -\sin(\alpha t) & \sin(\alpha t) \\ 0 & \sin(\alpha t) & \cos(\alpha t) & 1 - \cos(\alpha t) \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

- $\theta = \alpha t, [\hat{\omega}] = \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & -1 \\ 0 & 1 & 0 \end{bmatrix}, \hat{\omega} = [1,0,0]^T$

- With some calculation, we get  $d = [0,1,0]^T$

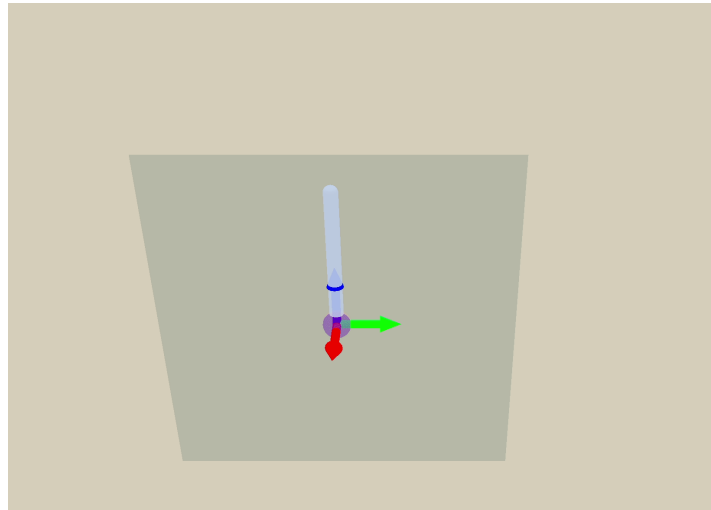
- $\hat{\xi}\theta = \begin{bmatrix} d \\ \hat{\omega} \end{bmatrix} \theta = [0,1,0,1,0,0]^T \alpha t$ , so  $\chi = \hat{\xi}\theta = [0,\alpha t,0,\alpha t,0,0]^T$

Assume  $T(\theta)$  describes the relative transformation of a body frame relative to spatial frame:  $T_{s \rightarrow b}^s(\theta) \equiv T(\theta)$

$$T(\theta) = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & \cos(\alpha t) & -\sin(\alpha t) & \sin(\alpha t) \\ 0 & \sin(\alpha t) & \cos(\alpha t) & 1 - \cos(\alpha t) \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

•  $\chi_{s \rightarrow b}^s = \hat{\xi}_{s \rightarrow b}^s \theta_{s \rightarrow b}^s = [0, \alpha t, 0, \alpha t, 0, 0]^T$

$\chi_{s \rightarrow b}^s$  represents the linear transformation of rotating about a fixed axis



R: x-axis  
G: y-axis  
B: z-axis



# Local Structure of $\mathbb{SE}(3)$

- Definition of Matrix Exponential:

$$e^{[\hat{\xi}]\theta} = I + \theta[\hat{\xi}] + \frac{\theta^2}{2!}[\hat{\xi}]^2 + \frac{\theta^3}{3!}[\hat{\xi}]^3 + \dots$$

- When  $\theta \approx 0$ ,  $e^{[\hat{\xi}]\theta} = I + \theta[\hat{\xi}] + o(\theta[\hat{\xi}])$
- $\forall T \in \mathbb{SE}(3)$ ,  $e^{\theta[\hat{\xi}]}T \approx T + \theta[\hat{\xi}]T$  when  $\theta \approx 0$ 
  - Implies that  $\mathbb{SE}(3)$  has a linear local structure (differentiable manifold)

# Local Structure of $\mathbb{S}\mathbb{E}(3)$

- By  $e^{[\hat{\xi}]\theta} = I + \theta[\hat{\xi}] + o(\theta[\hat{\xi}])$  when  $\theta \approx 0$ ,

$$e^{[\chi]} - I = [\chi] + o([\chi])$$

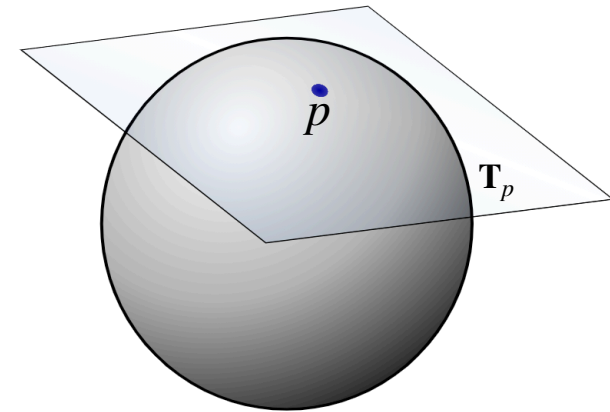
- Interpretation:

- $[\chi]$  is a linear subspace of  $\mathbb{R}^{4 \times 4}$

- $e^{[\chi]} \rightarrow I$  as  $[\chi] \rightarrow 0$

- Any local movement in  $\mathbb{S}\mathbb{E}(3)$  around  $I$ , which is  $e^{[\chi]} - I$ , can be approximated by some small  $[\chi]$

- The set of  $[\chi]$  forms the tangent space of  $\mathbb{S}\mathbb{E}(3)$  at  $I$



# Lie algebra $\mathfrak{se}(3)$ of $\mathbb{SE}(3)$

- The set of  $[\chi]$  forms the tangent space of  $\mathbb{SE}(3)$  at  $I$ 
  - Ex: What is the tangent space at any  $T \in \mathbb{SE}(3)$ ?
- We give this set a name, the “Lie algebra of  $\mathbb{SE}(3)$ ”
  - $\mathfrak{se}(3) := \left\{ \begin{bmatrix} S & t \\ 0 & 0 \end{bmatrix} \in \mathbb{R}^{4 \times 4} : S^T = -S \right\}$

# The Lie algebra of $\mathbb{SE}(3)$

- Motion interpretation

$\hat{\omega}$ : motion direction

- Exponential coordinate

$$\vec{\theta} = \hat{\omega}\theta \in \mathbb{R}^3$$

- Exponential map

$$R = \exp([\hat{\omega}]\theta) \in \mathbb{SO}(3)$$

- Tangent space at  $I$

$$[\hat{\omega}]\theta \in \mathfrak{so}(3)$$

- Motion interpretation

$\hat{\xi}$ : 6D motion direction

- Exponential coordinate

$$\chi = \hat{\xi}\theta \in \mathbb{R}^6$$

- Exponential map

$$T = \exp([\hat{\xi}]\theta) \in \mathbb{SE}(3)$$

- Tangent space at  $I$

$$[\hat{\xi}]\theta \in \mathfrak{se}(3)$$